

# Wealth Management Internship

Thurston Springer – Internship Opportunity in Wealth Advisory & Financial Planning

## About the Internship

Thurston Springer is seeking motivated and enthusiastic interns to join our Principia Private Wealth Advisory team. This internship offers a comprehensive introduction to the world of wealth management and financial planning, providing hands-on experience that will help launch your career in the financial services industry.

## Key Responsibilities

- Shadow financial advisors during client meetings to gain firsthand client-facing experience
- Assist with the preparation and building of client reports
- Participate in equity research, including analysis and creation of investment recommendation reports
- Support portfolio analysis and contribute to the formulation of wealth management strategies
- Engage in client-focused marketing initiatives to expand the firm's visibility
- Contribute to financial planning analysis and data entry tasks

## What You Will Gain

- Exposure to all facets of the wealth advisory and management process
- Mentorship from experienced financial advisors
- Development of analytical, presentation, and client service skills
- Practical experience with industry-standard tools and reporting methods
- A strong foundation for a successful career in financial planning or wealth management

## Qualifications

- Current undergraduate or graduate student, preferably pursuing Finance, Business, Economics, or related field
- Strong analytical and organizational skills
- Excellent written and verbal communication abilities

- Proficiency in Microsoft Office Suite (Excel, Word, PowerPoint)
- Interest in pursuing a career in financial planning or wealth management

## About Thurston Springer

Thurston Springer is a leading financial advisory & B/D firm committed to helping clients achieve their financial goals through personalized wealth management solutions. Our collaborative environment encourages growth, learning, and professional development.

## How to Apply

Interested candidates should submit a resume and a brief cover letter explaining their interest in wealth management and how this internship aligns with their career goals.

Jumpstart your career in wealth management with Thurston Springer, apply today!